

**IN THE CHANCERY COURT OF LEWIS COUNTY  
AT HOHENWALD, TENNESSEE**

In Re: Sentinel Trust Company

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Case No. 4781

**ORDER APPROVING SETTLEMENT WITH  
CHAMBER HEALTH CARE SOCIETY, INC.**

On November 8, 2004 by the Receiver of Sentinel Trust Company, in Liquidation ("Receiver") filed a motion requesting the Court to approve a settlement between the Receiver and Chamber Health Care Society, Inc. ("Chamber") concerning disputes arising from the Dade City Series 1998/Pasco County, Florida Nursing Home Bond Issue and a deficiency judgment against Chamber resulting from the foreclosure of the collateral pledged on that particular bond issue. Hearing on that motion was had on November 15, 2004.

Upon presentation and review of the terms of the settlement, and in consideration of the arguments presented in relation to the Receiver's motion, the Court finds the settlement to be reasonable and in the best interests of the parties and the Dade City Series 1998 bondholders. Accordingly, the Court approves the settlement as requested and the form of the settlement documents attached hereto as Collective Exhibit A.

There appearing no reason or just cause for delay, the Court finds that this Order shall constitute a final, appealable Order on the matters covered and shall be considered as such upon entry on the docket. Rule 54 Tenn.R.Civ.P.

It is so ORDERED, this the 15 day of November, 2004.

  
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Hon. R.E. Lee Davies

Submitted for Approval

  
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J. Graham Matherne, #11294

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